

INVITATION

EUROMETAL MEETING OF MAIN EU STEEL DISTRIBUTORS & SSC

FRANKFURT, STEIGENBERGER AIRPORT HOTEL, 21 JUNE 2016, 12.00 -17.00 HRS

Dear colleagues,

Signs of changes and of disruptions in World and European Steel have never been so evident than now in early 2016.

Traditional steel industry structures are in crisis mode.

Divestures, closures, mergers, acquisitions will shape new structures for steel value chains in Europe and elsewhere.

Next EUROMETAL Meeting of Main EU Steel Distributors will be a good opportunity to assess together, with outside experts, the significant changes facing steel industry as well as steel distribution and SSC markets.

For this meeting, we propose the following agenda:

- **Steel Distribution and SSC: Weathering the Steel Crisis.**
Emmanuel Bonnaud, Partner at Roland Berger, Paris, will present this topic. In the attachment you will find a related publication of Roland Berger regarding the steel crisis.
- **Perspectives, Trends and Outlook for EU Automotive Industry and Automotive Supplier sectors.**
To lead the discussion about this topic, EUROMETAL will invite an external expert.

EUROMETAL

European Federation of Steel, Tubes and Metals Distribution & Trading

Federation registered in Switzerland

Federation Seat: Güterstrasse 78, CH-4010 Basel

Federation Office: 202b, rue de Hamm, L-1713 Luxembourg

P +352 26 25 90 26 F +352 26 45 92 05

W eurometal.net E office@eurometal.net

- **Update about Steel Trade Investigations in Europe and around the Globe.**
Van Bael & Bellis, a leading Brussels law partnership specialised in trade laws, will delegate to our meeting Yuriy Rudyiuk, partner at VBB, to share his views and comments with meeting participants about spreading steel trade cases.
- **Quality Tracking System for Steel Coils**
An EU mills project to support the zero defect vision of steel supply chains. This project will be presented by Chihyuan Liu, Project Manager
- **Key EU Steel Distribution Benchmarks in 2015, also in comparison with US Steel Distribution, A new EUROMETAL Research Report**
- **Other Topics proposed by EUROMETAL**
 - **Update on EUROMETAL goals and activities**
 - **EUROMETAL statement on fair steel trade**
 - **Impact on steel procurement of CO2 emission trade**
 - **Potential cooperation with EUROFER**

The meeting will be convened at Frankfurt-Airport, Steigenberger Airport Hotel, on 21 June 2016, starting at 13.00 Hrs.

A lunch buffet will be available at the hotel restaurant from 12.00 Hrs. on.

Do not hesitate to comment the agenda proposal and eventually submit your points you want to figure at the agenda.

EUROMETAL

European Federation of Steel, Tubes and Metals Distribution & Trading

Federation registered in Switzerland

Federation Seat: Güterstrasse 78, CH-4010 Basel

Federation Office: 202b, rue de Hamm, L-1713 Luxembourg

P +352 26 25 90 26 F +352 26 45 92 05

W eurometal.net E office@eurometal.net



Please confirm your coming by returning the attached registration form to office@eurometal.net.

The meeting will be governed by EUROMETAL's strict compliance guidelines.

All participants will sign a presence list including and approving recommendations and guidelines regarding compliance matters.

An external compliance lawyer will assist to the meeting and monitor discussions under compliance aspects.

With kind regards

Jens Lauber, EUROMETAL President

Georges Kirps, Director General EUROMETAL

EUROMETAL

European Federation of Steel, Tubes and Metals Distribution & Trading

Federation registered in Switzerland

Federation Seat: Güterstrasse 78, CH-4010 Basel

Federation Office: 202b, rue de Hamm, L-1713 Luxembourg

P +352 26 25 90 26 F +352 26 45 92 05

W eurometal.net E office@eurometal.net



REGISTRATION FORM – EUROMETAL MEETING OF MAIN EU STEEL DISTRIBUTORS AND SSC

FRANKFURT, STEIGENBERGER AIRPORT HOTEL, 21 JUNE 2016

EUROMETAL MEMBERS AND MEMBERS OF NATIONAL FEDERATIONS:

NAME(S) COMPANY E-MAIL FEE = 0 EUROS

NON MEMBERS:

NAMES(S) COMPANY E-MAIL FEE = 250 EUROS

FOR NON MEMBERS: INDICATE BILLING ADDRESS:

Please return registration to office@eurometal.net before 15 JUNE 2016.

EUROMETAL

European Federation of Steel, Tubes and Metals Distribution & Trading

Federation registered in Switzerland

Federation Seat: Güterstrasse 78, CH-4010 Basel

Federation Office: 202b, rue de Hamm, L-1713 Luxembourg

P +352 26 25 90 26 F +352 26 45 92 05

W eurometal.net E office@eurometal.net