

EXCERPTS FROM THE PROGRAM:

- Outlook on European Steel Markets
- Challenges for Flat Steel Service Centres in Iberia
- Steel Production in Portugal and its Future
- Benchmarks regarding EU and Iberian Steel Distribution
- Present situation, Perspectives and Challenges of Iberian
 & European Long Steel Markets

KEYNOTE SPEAKERS:



JENS LAUBER
CEO Tata Steel Distribution
Europe / President EUROMETAL



FERNANDO PINTO Administrator J. Soares Correia President AÇOMEFER

SOME OF THE SPEAKERS:



JEROEN VERMEIJ Head of Economic Studies EUROFER



JAVIER ALVAREZ-LINERA PRADO ArcelorMittal Long Carbon Europe South



CARLOS VIEIRADirector of Purchasing
Gonvarri Steel Services



DARREN O'RIORDAN
Director General STEMCOR
Spain



Ing. RAMÓN PEREZ DE ALBÉNIZ Director General MEGASA Group



Prof. JOÃO DUQUE Professor for Finance at Lisbon Institute of Economics and Management

10-11 NOV. 2016

CROWNE PLAZA
HOTEL PORTO
PORTUGAL

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STEEL NET FORUM IBERIA 2016



Dear Colleague in the European Steel Industry,

EUROMETAL, AÇOMEFER AND UAHE

are pleased to welcome you to the EUROMETAL Steel Net Forum Iberia 2016 in Porto! The program is looking very promising and we hope that you will learn all about the latest news and trends in the industry and bring back lots of information and inspiration back to your office.

EUROMETAL STEEL NET FORUM 2016 with the theme "What are the Opportunities, Challenges and Risks in the Iberian Steel Distribution?" is not to be missed by anyone who has an interest in the European Steel Market with a focus on the Iberian countries.



Georges Kirps Director General EUROMETAL



Fernando Pinto President Açomefer



THURSDAY, NOV 10, 2016

Visit and Dinner at FERREIRA WINE CELLARS

At 19.00 a chartered bus will take you from Crowne Plaza Hotel to Ferreira Port Wine Cellars located at the riverside of the Gaia city. Ferreira Cellars invite you to discover a brand over 250 years old, a symbol of the highest quality that encapsulates Portugal's heart and soul.



AGENDA | FRIDAY, NOV 11, 2016

08.30 REGISTRATION

09.00 OPENING OF STEEL NET FORUM IBERIA

Roberto Gonzalez, CEO Tirso Group,
Chairman of EUROMETAL

09.15 WELCOME ADDRESS

Fernando Pinto, President AÇOMEFER,
Administrator J. Soares Correia

INTERNATIONAL SESSION

09.30 OUTLOOK ON EUROPEAN STEEL MARKETS

Jeroen Vermeij, Head of Economic Studies

EUROFER

10.00 PRESENT, PERSPECTIVES AND CHALLENGES OF IBERIAN & EU LONG STEEL MARKETS

Javier Alvarez-Linera Prado, Arcelor Mittal Long Carbon Europe South

10.30 COFFEE BREAK

11.00 FUTURE OF EUROPEAN STEEL DISTRIBUTION

Jens Lauber, CEO Tata Steel Distribution Europe President EUROMETAL

11.30 SERVICE ORIENTATION AND PRICING FOR VALUE IN STEEL DISTRIBUTION EUROPE

Cesare Vigano, Managing Director AMCLN Vice-President EUROMETAL

12.00 THE FUTURE OF STEEL IMPORTS / POSITION
OF CHINA IN WORLD STEEL MARKETS
SUPPLY / IMPLICATIONS FOR IBERIA

Darren O'Riordan, Director General Stemcor Spain

12.30 LUNCH

IBERIAN SESSION

13.30 OPENING OF IBERIAN SESSION

Fernando Pinto, President AÇOMEFER,
Administrator J. Soares Correia

13.35 ECONOMIC AND INDUSTRIAL PERSPECTIVES IN PORTUGAL

Prof. João Duque, Professor for Finance at Institute of Economics and Management

14.00 STEEL PRODUCTION IN PORTUGAL AND ITS FUTURE

Ing. Ramón Perez de Albéniz, Director General of Megasa Group

14.30 **FIGHTING BUSINESS MOROSITY**

Antoni Canete, President PMCM Madrid

15.00 AFTERNOON COFFEE

15.30 FLAT STEEL PRODUCTS MARKETS IN IBERIA: STATUS & PERSPECTIVES

Alfonso Hidalgo de Calcerrada, Chief Economist UNESID

16.00 CHALLENGES FOR FLAT STEEL SERVICE CENTRES IN IBERIA

Carlos Veira, Director of Purchasing Gonvarri

16.30 MONITORING REPORT ON IBERIAN STEEL MARKETS; BENCHMARKS REGARDING EU & IBERIAN STEEL DISTRIBUTION

Georges Kirps, Director General EUROMETAL

17.00 CLOSURE OF THE CONFERENCE

Roberto Gonzalez, CEO Tirso Group, Chairman of EUROMETAL

Note that all times and speakers may be subject to change.

PRACTICAL INFORMATION

DATES

Conference on Nov 11, 9.00 - 17.15 Industry Dinner on Nov 10, 19.00

CONFERENCE VENUE

Crowne Plaza Hotel, Porto Conference room "Guimarães I" Av. da Boavista 1466, 4100-114 Porto, Portugal www.crowneplaza.com/Porto

ACCOMMODATION

Rooms at Crowne Plaza Hotel can be booked by phone: +351 22 607 2500 or email: opocp.info@ihg.com



CONFERENCE FEE AND BOOKING

- The conference fee is 200€ for members of EUROMETAL and European National Federations.
 Non members conference fee is 350€.
 Morning, afternoon coffee and a light lunch are included.
- The dinner on Nov 10 is also included in the conference fee. Please indicate when booking if you will be attending the dinner and if you have any special dietary requirements.
- Accommodation is not included in the conference fee
- Once registered and paid, the conference fee is non-refundable. However the conference place may be transferred to a different person. Please contact **acomefer@sapo.pt** with details.

ABOUTTHE CONFERENCE

The conference languages are English, Portuguese and Spanish. Translation service will be available.

All participants will get access to the conference presentations after the conference.

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