

EUROMETAL COORDINATION MEETINGS WITH NATIONAL FEDERATIONS FACTS & TOPICS OF MEETINGS 2011 - 2018

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, DÜSSELDORF 05 MAY 2011

The main and only topic of the meeting was the discussion about « concept EUROMETAL 2012, a new organisation and work structure for EUROMETAL to be decided later in the General Assembly of December 2011

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, DÜSSELDORF 20 November 2012

Main topics of the meeting agenda were:

- Enhancing market monitoring about steel distribution markets
- A presentation and a debate about Late Payments and Payment Terms in steel distribution
- Presentation of a Survey on Freight related costs in distribution logistics
- BDS presented its model calculation about freight related costs
- FFDM gave an outlook on their organisation, commissions and services provided to members

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, MILANO 03 April 2013

- ASSOFERMET presented its organisation, work groups and services to Italian steel distributors
- Pricing for Value in steel distribution was another topic of discussion and debate
- The Polish delegate outlined the problems related to « carousel fraud » on VAT in construction
- Application problems regarding EN 1090 were debated
- The role of national federations was highlighted
- Enhancing market monitoring about steel distribution markets was again on the agenda

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, PARIS 29 October 2013

Meeting agenda:

- Developments in the global steel market, a presentation by an industry consultant LAPLACE
- Challenges for steel distributors, presented by EUROMETAL President
- An Update on EU Construction Product Directive
- VAT carousel fraud, further information
- Status on Pricing regarding Weights, Lengths, Square Meters
- Human Resources Management in Steel distribution
- Enhancing Market Monitoring regarding steel distribution markets

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, BRUSSELS 27 March 2014

To this meeting EUROMETAL had invited representatives of EU Commission. Main topics were:

- EU action plan for the industrial sectors and for steel industry
- EU action plan in favor of small and medium sized enterprises
- A presentation by BELMETAL about the organisation of the Belgian federation and its service offer for Belgian steel distributors
- EUROMETAL presented a topic about Steel distribution in 2025

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, BRUSSELS 10 October 2014

Meet EU Commision and Lobbying Groups

- Meet EU Directorate General Enterprises and Industry: presentations and discussion
- Meet Euro-Commerce: presentations and discussion
- Meet ORGALIME: presentation and discussion
- Presentation of EUROMETAL about business models in steel distribution
- A discussion about the future of national federations

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, AMSTERDAM 01 April 2015

- Presentation of STAALFEDERATIE: organisation, services, future orientation
- Health and Safety: the NASS experience
- Benchmarking between national federations
- Benchmarking with international federations
- Lobbying for steel distribution: decision to do a survey by questionnaire
- Necessity of Compliance guidelines for national federations and EUROMETAL
- Digitalization
- Sharing and pooling of best practices and services between federations
- Develop Regional Meetings, to be organised in combination with national federations from the region and EUROMETAL.

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, BILBAO 08 October 2015

Discussion about following points:

- The impact of company compliance guidelines on the membership with national federations
- Lobbying: A comparative study with comparable federations, Issues regarding lobbying
- Enhancing steel distribution market monitoring
- Issues regarding e-commerce and digitalization
- Competitive position of steel versus other materials
- EUROMETAL = One voice for steel distribution

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, DÜSSELDORF 25 February 2016

Following topics were on the agenda:

- Role of national federations
- Health & Safety issues: A NASS contribution
- Apprenticeship Training Education, the BDS experience
- Lobbying: A report by BELMETAL and Staalfederatie on meetings in Brussels
- Issues abour EURONORMS and EUROCODES
- Steel trade cases and steel trade policy. A EUROMETAL report
- EUROMETAL position paper about free and fair steel trade
- EUROMETAL regional meetings: Elaboration of a questionnaire

Discussion about following points:

- Benchmarking report regarding national federations
- Exchange of best practices regarding organisation of a national federation
- Discussion to create an interactive « Early Warning System » covering key issues and trends
- Consequent decision to install on <u>www.eurometal.net</u> a login area called « KNOWLEDGE CENTER » with an aim to serve as interactive knowledge transfer and to cover the following topics:
 - -- Market Intelligence / Benchmarks
 - -- Eurocodes, Euronorms
 - -- Financial Issues
 - -- Lobbying
 - -- Follow-up on competitive materials to steel
 - -- Steel Trade Policy, Steel Trade Cases
 - -- Knowledge Transfer: Access to EUROMETAL presentations & reports
 - -- Logistics
 - -- Optimization of Supply Chains
 - -- Sustainability in steel distribution
 - -- Education & Training skills for steel distribution

REMARK: The Knowledge Center is live and open to interaction between all federations by means of an access key provided by office@eurometal.net

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, WARSAW 21 March 2017

Discussion about following points:

- Presentation of the organisation and activities of the Polish Steel Distribution federation PUDS Key activities of main interest for members are product oriented commissions
- Issues regarding Sustainability, a report by STAALFEDERATIE
- Digitalization: some case studies, a EUROMETAL report
- Wood as a competing material to steel, a report by the Austrian federation
- Promoting Building with Steel

EUROMETAL MEETING WITH NATIONAL FEDERATIONS, HAMBURG 08 October 2018

Main discussion point on the agenda was the concept paper EUROMETAL 2020 – Defining a New Future for EUROMETAL.

After an exchange of views among all participants, the meeting recommended a set of mission statements for EUROMETAL to be considered in future as key essentials regarding organisation, work programs, editorial outputs and meetings for future EUROMETAL

The meeting underlined the necessity that in times of huge challenges, it is essential to have a strong and united steel distribution representation.